

AWSC

Advanced Wireless Semiconductor Company

Q2 2026 Investment Conference

09-09-2026

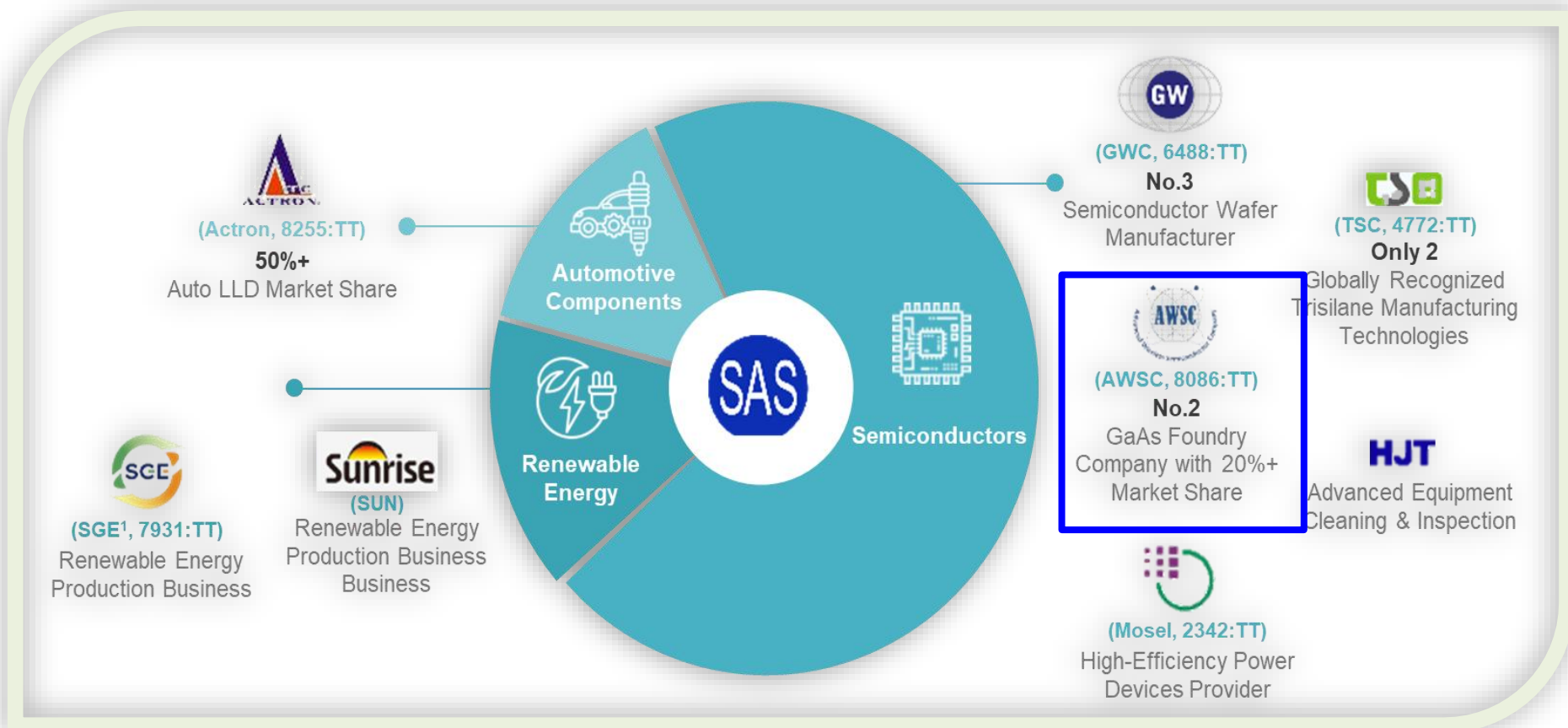
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SAS Group Structure



SAS Fosters Synergistic Collaborations With Its Key Group Companies, Facilitating Mutual Expansion Of Operational Scope And Driving The Continued Growth Of Both SAS And Its Affiliates.



Vision and Glory



- **As a Pure 6” III-V Compound Foundry Service Company. AWSC Offers Various Technologies Including Wireless and Optical Communication**
- **ESG Goal: Net Zero Emissions by 2050**
 - **Green Power and Renewable Energy Equipment**
 - ✓ Phase 1 (Established): 136.29 KW ; Phase 2 (Established): 764.24KW
 - ✓ Carbon Emissions Will Be Reduced By Approximately 5,800 Tons In 2025 Compared With 2024, A Remarkable Achievement
 - **Awarded the 2025 Net Zero Industry Competitiveness Excellence Award**
 - **Ranked Among The Top 5% Of Listed Companies In Corporate Governance Assessment For Two Consecutive Years (2024-2025).**

Executive Comments

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Financial Highlights

➤ Revenue

- Q2_26, NT\$1.29 Billion, QoQ 6.2% Second Highest In The Q2 History
- 1H25, NT\$2.52 Billion, YoY 44.4% Second Highest In The 1H History

➤ Gross Profit %

- Q2_26, 29.9%
- 1H26, 32.2%

➤ EPS

- Q2_26, NT\$1.42
- 1H26, NT\$2.93 Second Highest In The 1H History

Business Status

WiFi: 18.7% Demand Growth For 1H_26 Compared To 1H_25

- **Demand For WiFi Drone Power Amplifiers Is Booming, With A 194.6% Year-on-year Increase In The First Two Quarters Of 2026**
- **Demand For WiFi Router Power Amplifiers In The First Two Quarters Of 2026 Is Expected To Remain Roughly Flat Compared To The Same Period Last Year. However, With The Increasing Adoption Of WiFi 7, Demand For Router PA Is Also Expected To Grow In The Second Half Of 2026**
- **US Fabless Clients And Chinese Clients Are Increasingly Penetrating The Mobile WiFi 7 Market, Potentially Leading To A Significant Replacement Of US IDM Suppliers In The Mobile WiFi Market**

Business Status

Mobile-related : 19.3% Demand Growth For 1H_26 Compared To 1H_25

➤ **Chinese And Korean Flagship Phones**

- **With U.S. Fabless Companies Gradually Increasing Their Market Share By Using AWSC Manufacture**

➤ **Chinese High-end Phones**

- **Chinese Phone Makers Are Actively Pursuing Domestic Alternatives. Most Self-developed Projects Collaborate With AWSC To Capture The High-end Segment**

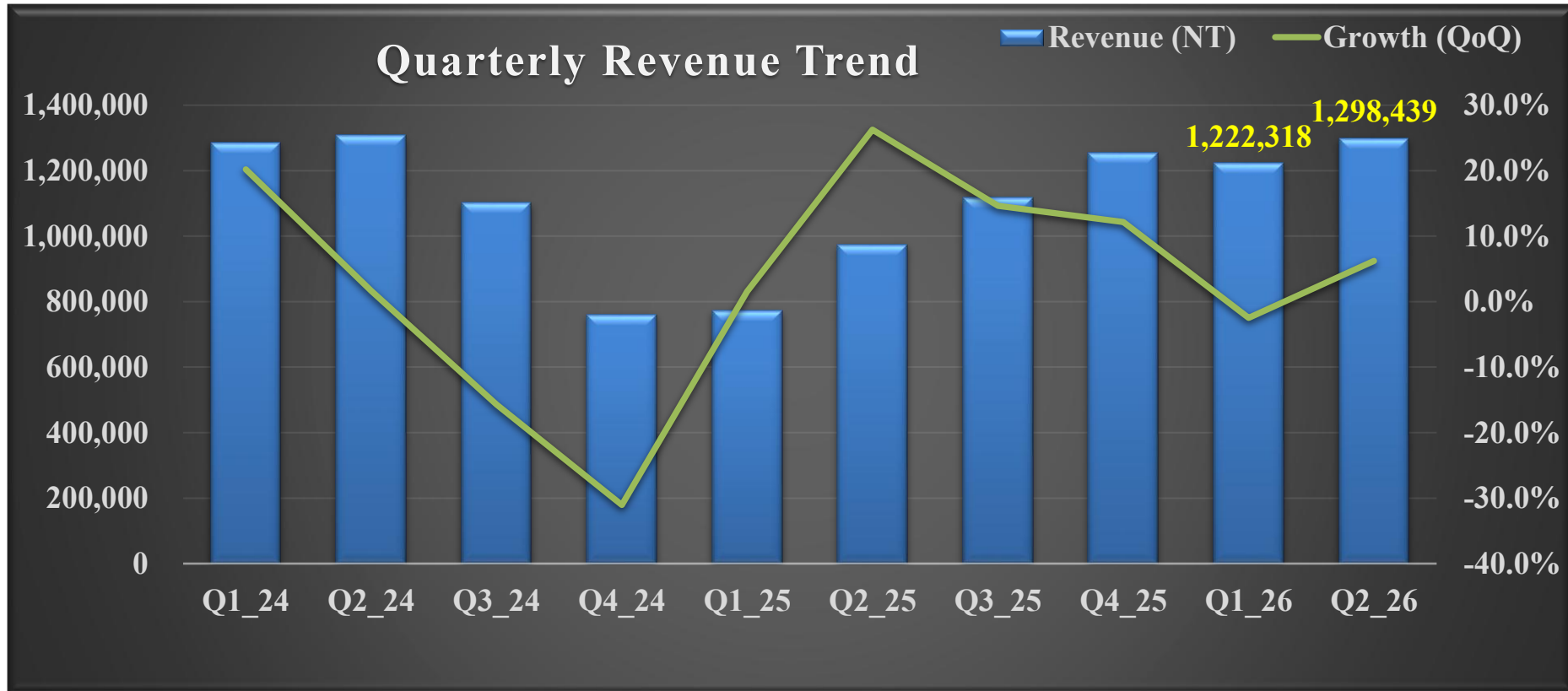
➤ **Korean Mid-range Phones**

- **Large-scale Adoption Of Chinese Suppliers' Products Starting In 2026**

➤ **IDM Low-end Phones**

- **AWSC's Competitive Edge In Technology, Quality, Service, And Pricing Has Enabled It To Secure Numerous Low-end Phone Projects**

Business Status



- **The Diversified Customers And Market Applications Resulted In Revenue For The First Half Of 2026 Reached NT\$2.52 Billion, A Year-on-year Increase Of 44.4%. This Is The Second Highest Revenue For The Same Period In History**

AWSC Proprietary and Confidential

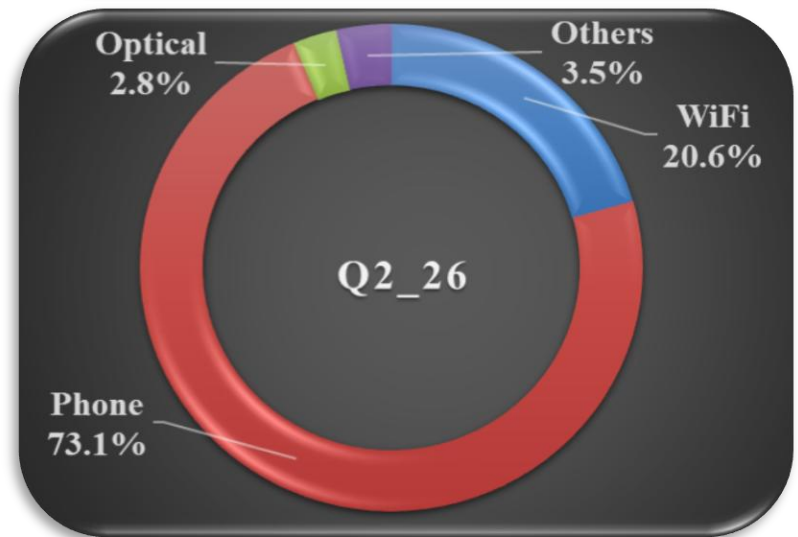
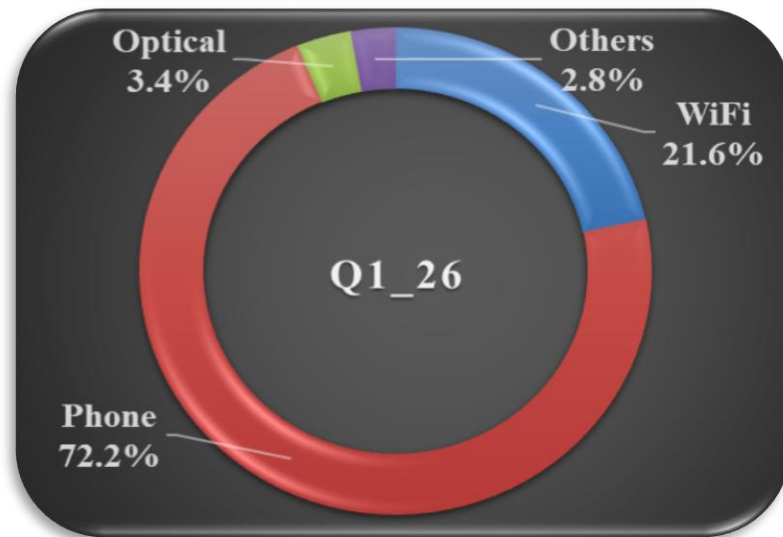
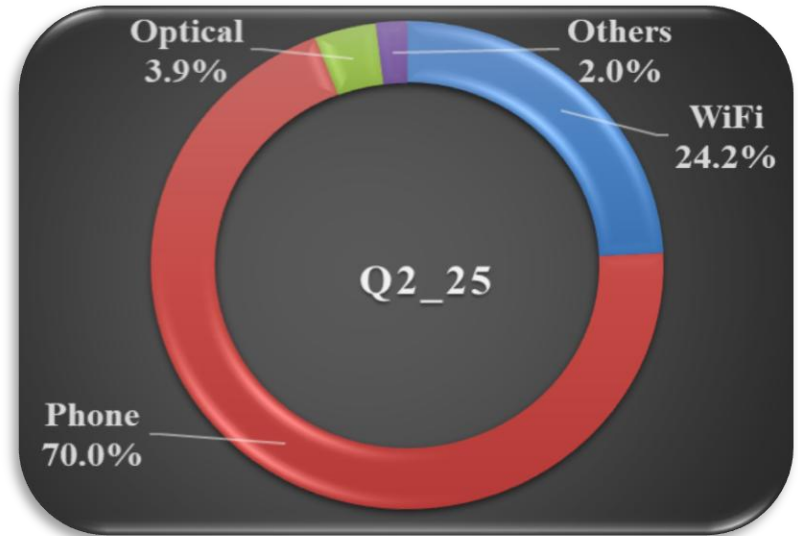
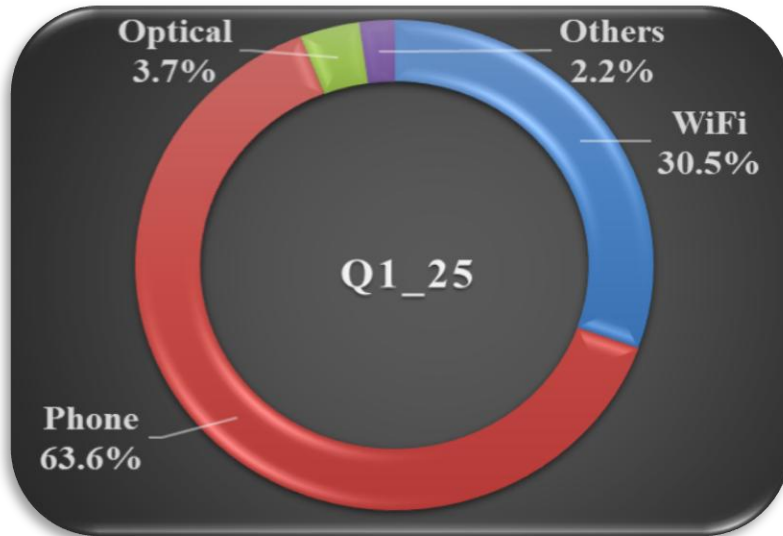
Financial Data



2026 Q1-Q2 Financial Data

	2024	%	2025	%	2026 Q1-Q2	%	2026 Q2	%
Revenue \$K	4,455,584	100.00%	4,116,532	100.00%	2,520,757	100.00%	1,298,439	100.00%
Gross Margin	885,093	19.86%	1,089,909	26.48%	812,560	32.23%	389,259	29.98%
Operating Expense	359,946	8.08%	352,028	8.55%	188,664	7.48%	99,716	7.68%
Operating Income	525,147	11.79%	737,881	17.92%	623,896	24.75%	289,543	22.30%
Other Income	71,876	1.61%	42,589	1.03%	41,664	1.65%	17,349	1.34%
Tax	76,099	1.71%	120,322	2.92%	90,328	3.58%	28,517	2.20%
Net Income	520,924	11.69%	660,148	16.04%	575,232	22.82%	278,375	21.44%
EPS	2.65		3.36		2.93		1.42	

Products Mix



Business Outlooks



- **Market Shift And A Dispersed Customer Base: Cautiously Outlook On Demand**
 - **While The Total Number Of Mobile Phones Sold Decreased Due To Memory Shortages, Customers Have Shifted Towards Mid-to-high-end Phones, So The Overall Impact Is Relatively Small**
 - **The WiFi Market Is Experiencing Steady Growth In Demand, Including Routers, Drones, And Mobile WiFi**
 - **Continues To Diversify Into Various Applications, With Optical Data Communication (Datacom), Filters, And Consumer LiDAR (Automotive, Robotic Vacuum Cleaners, Lawnmowers, Etc.) All Entering Mass Production. Solar Cell Is Expected To Begin Mass Production By The End Of The Year.**
- **Q3 Outlook: Third-quarter Revenue Is Expected To Be Roughly Flat Compared To The Previous Quarter.**

Thank You!

Q&A

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